GrantSolutions Insight

Delivers the most comprehensive risk analysis capabilities for more than 750,000 organizations using **machine learning** and **intelligent automation** to safeguard Federal investments.

What is it?

Recipient Insight helps Federal agencies get more out of their grant investments by improving risk management, enhancing grant management, and promoting better program outcomes. By utilizing machine learning and intelligent automation, the tool brings together key data about grant recipients from multiple external sources into one place for easy review and analysis.

Recipient Insight currently serves all GrantSolutions Partners, who represent roughly half of all Federal grant programs. Access will be expanded to all Federal agencies in the summer of 2019.

Why was it created?

Over the past two years, GrantSolutions users have worked collaboratively through the GrantSolutions User Group to identify needs and prioritize capabilities. They asked for an easier way to comply with new legislative and policy requirements, promote better data sharing to improve risk management, and address drivers around results-oriented accountability for grants. They also cited the need to accomplish higher-value activities with fewer resources.

Recipient Insight, initially released in October 2018, was created to help users better focus their time and provide more actionable information at their fingertips.

When should I use it?

Many Partners indicate *Recipient Insight* is particularly useful during the application review, recommendation, and business review prior to issuing awards, as well as during post-award monitoring. Some users have also noted that it is helpful in better understanding the sub-awardee recipient community.

How do I use it?

GrantSolutions users can access it directly at www.grantsolutions.gov/insight or can select "Recipient Insight" from various menus in the GrantSolutions Portal and Grants Management tools. Users can search by organization name, DUNS, or EIN. In the summer of 2019, users will be able to jump directly from various places within GrantSolutions directly to the recipient's record.

What's coming next?

New features are being added every month, based upon requests and suggestions from the GrantSolutions user community. Upcoming releases will include expanded nonprofit and audit information, on-time submission rates for progress reports, expanded award information, and information from social media and news sources.

What data does it have?





USASPENDING.gov









> Overview

Address, organization type, EIN, and other basic information.

> Compliance

Registration status and expiration date, Exclusions, Federal Debt and Debarment, FAPIIS.

> Active Grants

Active Federal grant awards from the past 5 years. Links directly to USASpending.gov for deeper analysis of the organization's history.

> Audit History and Prediction

Audit findings from the past 3 years. Uses advanced machine learning capabilities to analyze data patterns. While not a guarantee of a future audit finding, it is intended to help users determine if the recipient might require closer analysis.

> Nonprofit

IRS 990 key organizational data about revenue, assets, salaries, and other key expenses.
Compares nonprofit data across peer groups.

> Payments

Drawdown amounts to assist users in tracking financial expenditures and historical drawdown patterns.

How can I help make it better?

Speak up! There is a simple survey link at the bottom of the *Recipient Insight* to allow for easy feedback. You can also reach out to your Partner Services Representative to get in touch with the *Recipient Insight* team.



