

Quick Sheet: Respond to Funding Restrictions

Audience: Grantee Authorizing Official and Principal Investigators/Program Director Roles

INTRODUCTION

Grantee Authorizing Officials and Principle Investigators/Program Directors assigned to a Grant Project can add attachments and respond to a Funding Restriction in the GrantSolutions Grants Management Module (GMM).

RESPOND TO FUNDING RESTRICTIONS

To add an attachment and respond to a funding restriction, complete the following steps:

- 1. Log into the GMM (www.grantsolutions.gov).
- 2. The "My Grants List" screen appears. Locate the desired grant and, from the action list, select **Funding Restrictions**.

Account Management 👳 Funding Opportunit	y Applications Grants arr Repo	orts 🗢	Online Data Collection	Help/Support	~		
Grants > My Grants List							
My Grants List							
-							
GS Training Center			Show Expired Grar	nts			
Grant Number:	90		View NGA				
			Crant Notos				
Grant Program:	EE - Community Economic Development						
Grant Program: Program Office:	EE - Community Economic Development Central Office		Funding Restriction				
		ts		<u>s</u>			
Program Office:	Central Office	ts	Funding Restriction	<u>s</u>			
Program Office: Project Title:	Central Office CED Healthy Food Financing Initiative Project	ts	Funding Restriction	<u>s</u>			
Program Office: Project Title: Award Issue Date: ⁽²⁾	Central Office CED Healthy Food Financing Initiative Project 09/29/2014	ts	Funding Restriction	<u>s</u>			
Program Office: Project Title: Award Issue Date: ⁽¹⁾ Project Period:	Central Office CED Healthy Food Financing Initiative Project 09/29/2014 09/30/2014 to 09/29/2019	ts	Funding Restriction	<u>s</u>			
Program Office: Project Title: Award Issue Date: ⁽²⁾ Project Period: Budget Period:	Central Office CED Healthy Food Financing Initiative Project 09/29/2014 09/30/2014 to 09/29/2019 09/30/2014 to 09/29/2019	ts	Funding Restriction	<u>s</u>			



3. The "Funding Restrictions" screen appears, and all restrictions are visible in the *Restrictions List*.

Note: To filter the restrictions that appear in the *Restrictions List*, select at least one **status** from the *Include in List* section.

To add an attachment or write a response comment for a restriction, click the **View** link from the *Action* column.

Track Funding Restrictions							
FUNDING RESTRICTIONS							
Organization: GS Training Center							
Project Title: CED Healthy Food Financing Initiative P	rojects						
DUNS:			CCR EIN:				
Grant Number:			Approved Amoun	t: \$0.00			
Amendment Number: 1		I	Funds Restricted:	Yes			
Budget Period Number: 1		I	Project Period: 09	9/30/2014 - 09/	29/2019		
FAIN:		l l	Budget Period: 09	9/30/2014 - 09/	29/2019		
Application Number:			Application Type:	Post Award Ar	mendment		
Workflow Status: Completed (11/15/2018)		I	Last Updated By/Date: N/A				
RESTRICTIONS LIST Include In List: Pending Late Submitted L	ate Submitted (Approve	d 🔲 Returned	Released		Update Filter	
Description 🔶	Due Date 🔺 A	Amount 🖨	Status 🖨	Start Date 🖨	End Date 🖨	Grant Number	♦ Action
Recipient needs to submit their Financial Report.	11/22/2018 \$	5,000.00	Pending	11/15/2018	N/A	90EE1082-01-01	View
Show 10 • records per page. Total 1 restrictions.						1	

Note: The restriction is in the *Pending* status, which means the recipient has not yet sent a response.



4. The "Restriction Details" window appears. To upload documentation, click the Attach a File button.

Restriction Details				
Amount Restricted	Restriction Status			
\$5,000.00	Pending			
Due Date	Created Date			
11/22/2018	11/15/2018			
Attach a file Response Comment (Max 2,000 characters)				
Please provide your response here.				
		0/2000		
Save				

5. The "Choose a File to Upload" window appears. Select a **file name** and click the **Open** button.

→ ^ 个	is PC > Documents > Sample Docs			✓ Ö Search	Sample Docs	م
ganize 🔻 New folde	er					
SSA ^	Name	Date modified	Туре	Size		
Support Site Red	Attachment A	1/23/2018 5:53 AM	Microsoft Word D	12 KB		
TCSE	💼 Audit Report	1/23/2018 5:53 AM	Microsoft Word D	12 KB		
Templates	📄 Comments	1/23/2018 5:53 AM	Microsoft Word D	12 KB		
Testing UIUX	📹 Environmental	1/23/2018 5:53 AM	Microsoft Word D	12 KB		
Training Request	📹 Explanation	1/23/2018 5:53 AM	Microsoft Word D	12 KB		
Training Team	💼 Financial	1/23/2018 5:53 AM	Microsoft Word D	12 KB		
	💼 Insurance	1/23/2018 5:53 AM	Microsoft Word D	12 KB		
Treasury	📹 Legal Description	1/23/2018 5:53 AM	Microsoft Word D	12 KB		
UAT Testing	📹 NEAR Letter	1/23/2018 5:53 AM	Microsoft Word D	12 KB		
UGM	PPR	1/23/2018 5:53 AM	Microsoft Word D	12 KB		
This DC	💼 Remarks	1/23/2018 5:53 AM	Microsoft Word D	12 KB		
File na	ame:			✓ All File	as (*.*)	~



- 6. The attached file is displayed in the window. To remove the file, click the '**x**' to the right of the status bar. In the *Response Comments* field, enter any additional **text** (up to 2,000 characters).
- 7. When ready to send a response to Federal staff, click the **Save** button.

h	Restriction Details				
	Amount Restricted	Restriction Status			
٩C	\$5,000.00	Pending			
	Due Date	Created Date			
ain	11/22/2018	11/15/2018			
	Description				
E10	Recipient needs to submit their Financial Report	t.			
r:	Attach a file				
	A Remarks.docx (11.35	5 KB) Complete X			
m	Response Comment (Max 2,000 characters)				
	Attached is my uploaded report.				
:		31/2000			
	Save				



8. The "Track Funding Restrictions" screen reappears, the restriction status is now *Submitted*, and no further edits can be made.

The Grantor will review the submission and either Approve the response and release the restriction or will return to the Recipient for an additional response.

GrantSolutions Track Funding Restrictions								
FUNDING RESTRICTIONS								
Organization: GS Training Center Project Title: CED Healthy Food Financing In	itiative Drojects							
DUNS:	laalve Projects		CR EIN:					1
Grant Number:			Approved Amount: \$0.00					
Amendment Number: 1			unds Restricted:					1
Budget Period Number: 1		Р	roject Period: 0	9/30/2014 - 09/	29/2019			1
FAIN:		В	Budget Period: 09/30/2014 - 09/29/2019					
Application Number:		A	pplication Type:	Post Award Ar	nendment			
Workflow Status: Completed (11/15/2018)		L	ast Updated By/	Date: N/A				1
RESTRICTIONS LIST								
Include In List:								
🗌 Pending 🗌 Late 🗌 Submitte	ed 🗌 Late Submitted [Approved	d 🗌 Returned	Released		Update Filter		
					1			
Description	🗢 Due Date 🔷 A	Amount 🗢	Status 🔶 🗢	Start Date 🗢	End Date 🗢	Grant Number	Action	
Recipient needs to submit their Financial Report.	11/22/2018 \$	5,000.00	Submitted	11/15/2018	N/A	90EE1082-01-01	View	
Show 10 🗸 records per page. Total 1 restri	ctions.							

9. To return to the "My Grants List" screen, select the username towards the top of the screen, and click Exit.

