GrantSolutions
PARTNERS IN INNOVATION
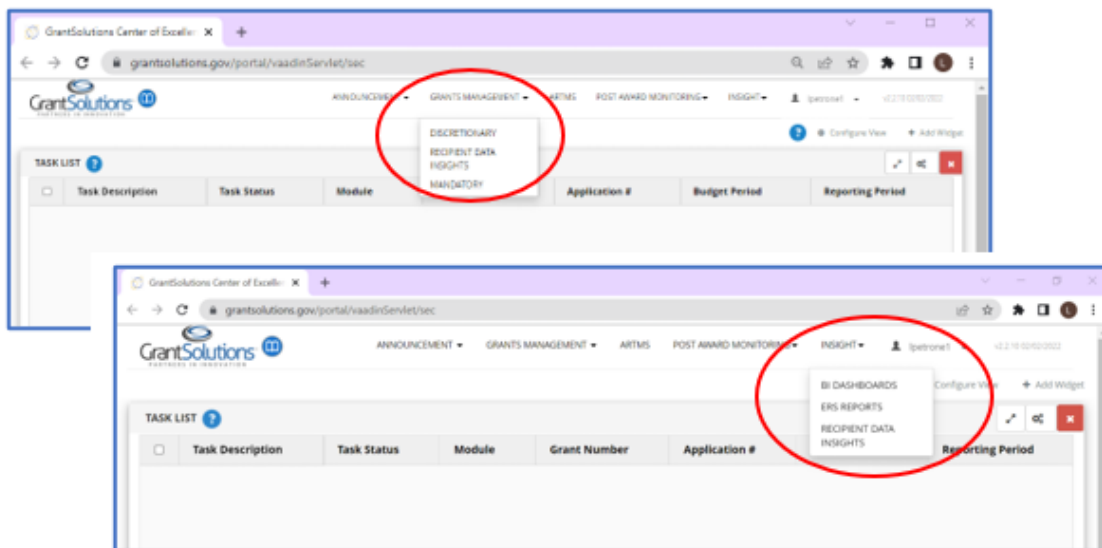
Recipient Data Insights
Quick Start Guide
August 2022

GrantSolutions Recipient Data Insights (RDI) is a comprehensive risk management service focused on reducing fraud, waste, and abuse of Federal investments. Additionally, risk management services reduce Federal staff burden by automating the collection of data from multiple sources, keeping the information up-to-date, and presenting the data in a straightforward, actionable way.
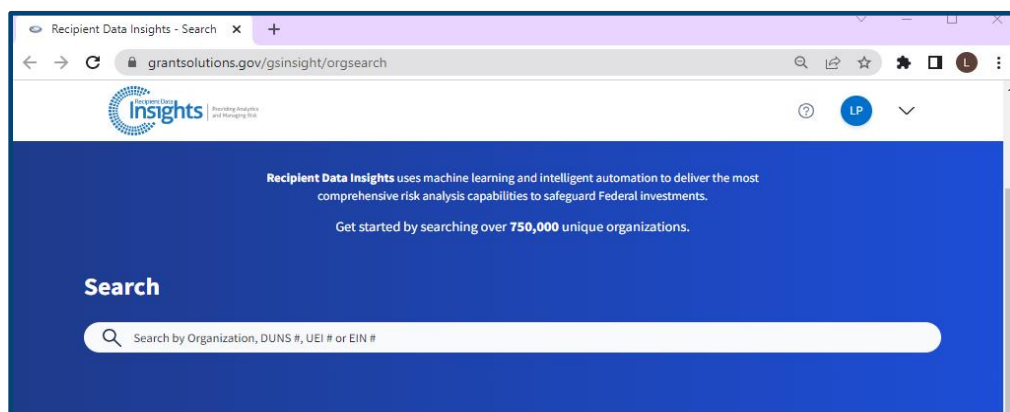
Accessing Recipient Data Insights in GrantSolutions

Log into GrantSolutions and access Recipient Data Insights using the GrantSolutions *Global Navigation* bar at the top of the home screen. Select Recipient Data Insights from the Grants Management or Insight drop-downs.
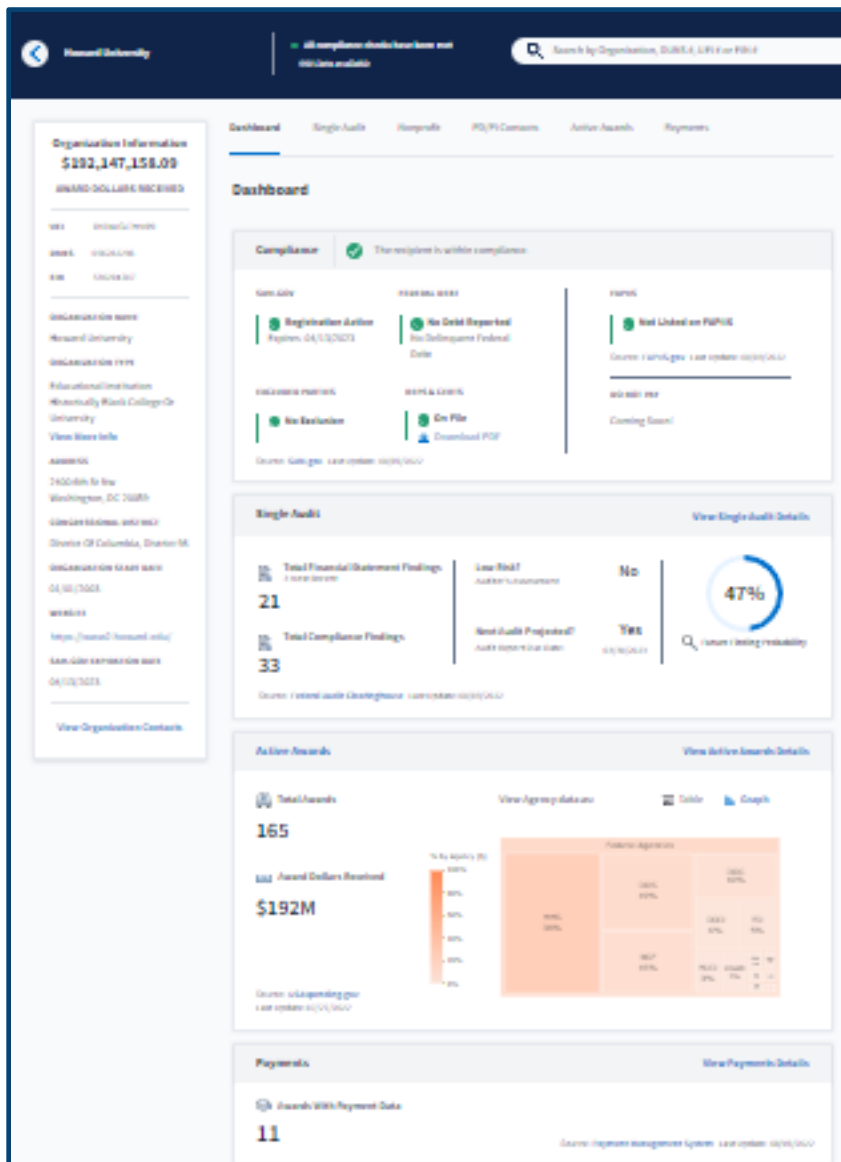

Finding a Recipient Organization

Get started by searching for a Recipient using the Recipient organization name, UEI, DUNS, or EIN on the initial Search screen.

Recipient Data Insights Screens

Dashboard Screen

The Dashboard Screen presents an overview of the Recipient's key risk indicators, Federal grant management portfolio, and potential areas of risk.

The *Compliance* information indicates the Recipient's status with required compliance checks in SAM.gov and FAPIIS. Do Not Pay information will be available in October 2022.

Data is refreshed daily. Green indicates that the Recipient meets the specific compliance requirement, and yellow indicates a compliance issue that requires a closer look. The compliance status displayed in the Hero Bar reflects the status of compliance checks shown in the Compliance card. A single yellow indicator in the Compliance card results in a yellow indicator in the Hero Bar.
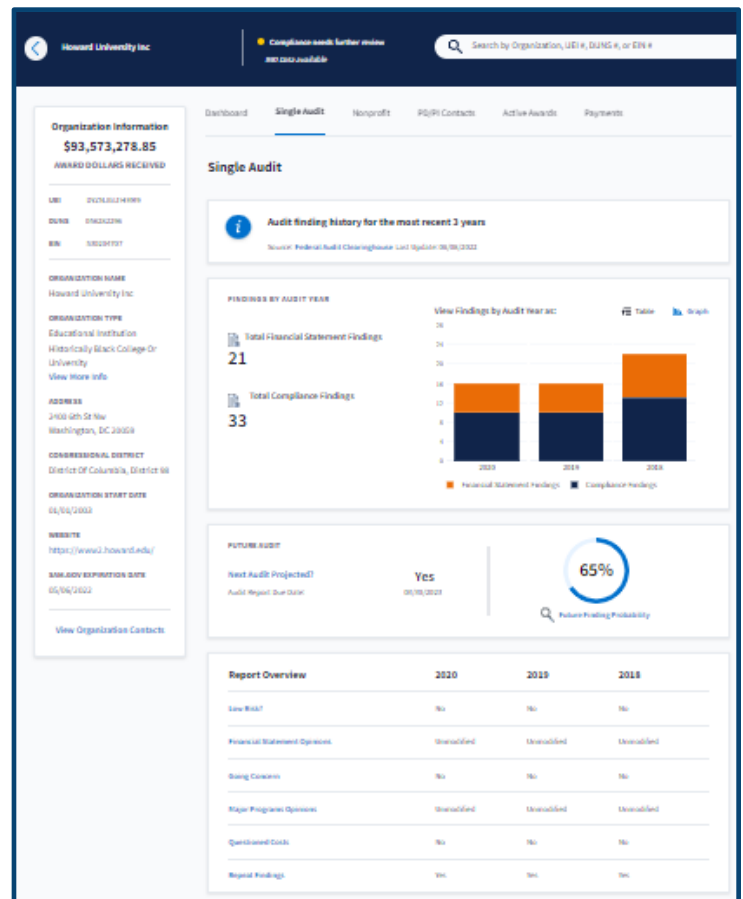
The *Single Audit, Active Awards, and Payment Data* cards provide a snapshot of the data available on the related Screens. Each card displays the data source, the date last updated, and a link to the related Screen to view the full details.

Single Audit Screen

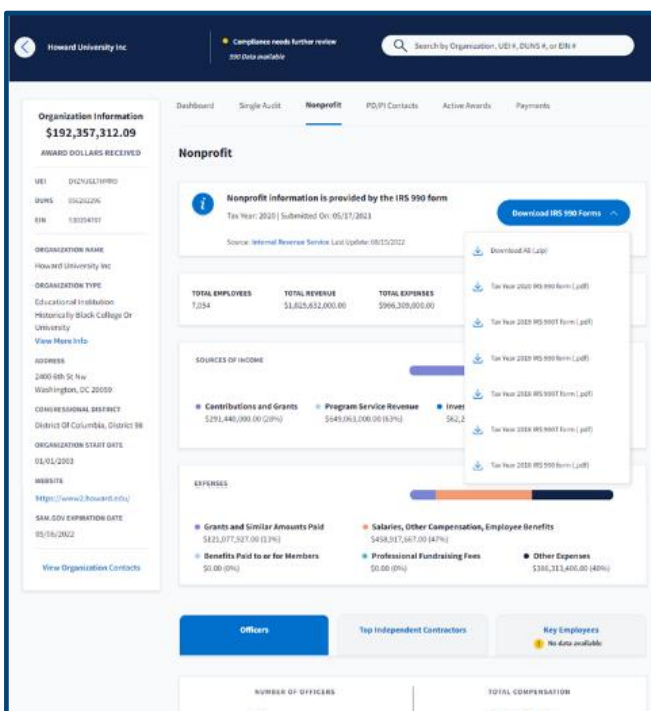The Single Audit screen provides valuable insight into the Recipient's experience managing Federal awards.

Single Audits are required for Recipients who expend $750,000 or more in Federal funds within the organization's fiscal year. The Single Audit screen displays data from the Federal Audit Clearinghouse for the three most recent Single Audits.

RDI shows the total number of financial statement and compliance findings for the three years, a breakout of the number of findings by year, and an overview of the Auditor's Opinions and Assessment of Risk by year. The system projects whether a Single Audit will be required in the next year, the date the audit will be due, and the probability of future findings. Users can delve into the Annual Audit Details for each of the three audit years.
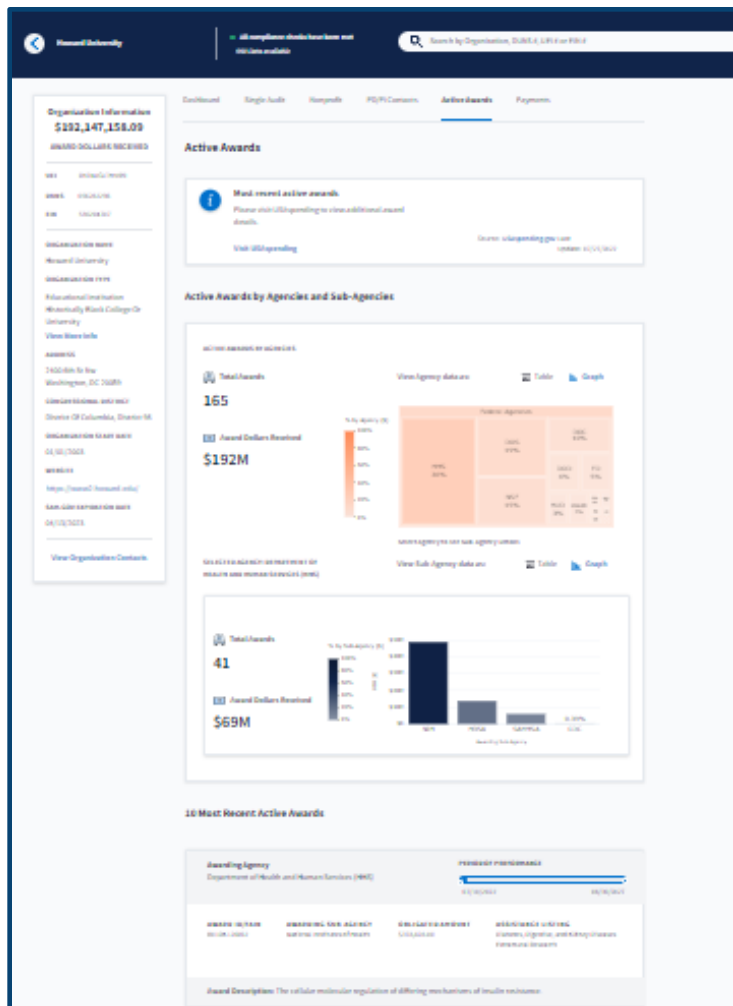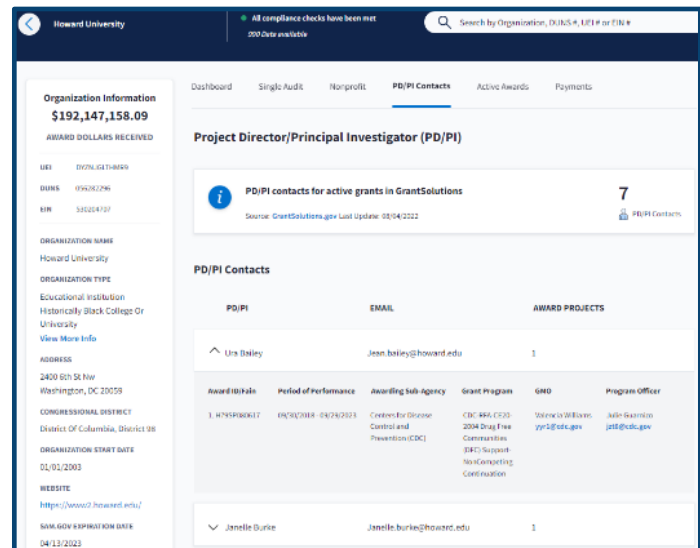

Nonprofit Screen

Tax-exempt nonprofit organizations must electronically file an IRS Form 990 annually. The Nonprofit Screen includes information on the overall financial health of nonprofit organizations. The Nonprofit Screen displays IRS 990 data for Recipients who electronically submit a Form 990 to the IRS. Users can view and download the three most recent IRS 990s or 990-EZs in PDF format from the Nonprofit Screen.
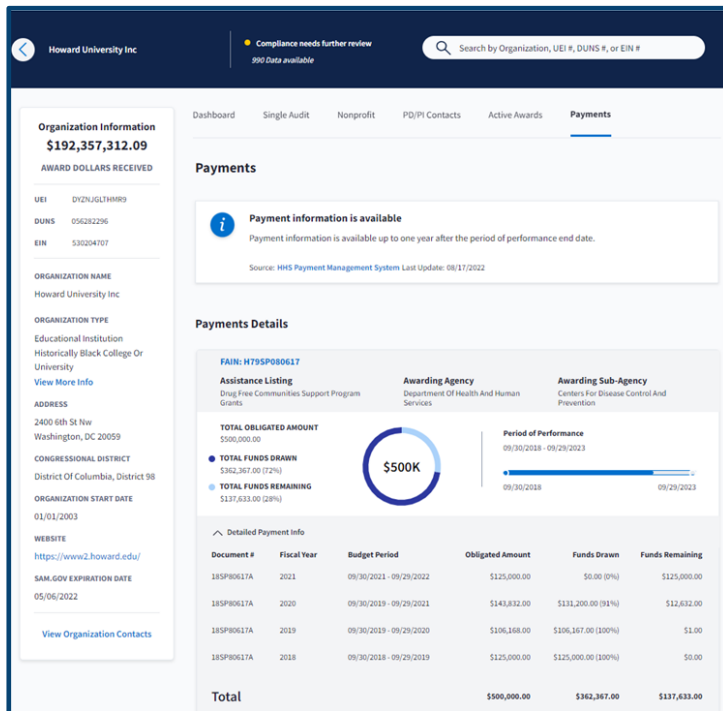
PD/PI Contacts Screen

The PD/PI Contacts Screen provides information on the number of grants assigned to a specific Project Director/Principal Investigator (PD/PI). PD/PI information is specific to awards issued through GrantSolutions.

Active Awards Screen

USA Spending provides the government-wide Federal grant portfolio of the Recipient. Agency-level data is presented in a visualization or table format that proportionately shows the funding amounts issued by Federal agencies. Active Award data is also presented at the Sub-Agency level. Detailed data is available for the 10 Most Recent Active Awards. A full list of Active Awards can be accessed through the USAspending.gov link.

Payments Screen

The Payments Screen provides the total obligated amount, funds drawn, and remaining funds by Federal Award Identification Number (FAIN). The HHS Program Support Center's (PSC) Payment Management System (PMS) is the data source for awards issued via GrantSolutions.

A review of the Recipient's use of award funds during the Period of Performance may reveal potential delays or difficulties in fulfilling the terms of the award. Data is maintained on the Payment Screen for one year after the period of performance end date.