

in Sight Business Intelligence End of Fiscal Year Dashboards



InSight Description

The purpose of InSight Business Intelligence (BI) is to enable GrantSolutions Partners to take large quantities of data generated from the grants lifecycle and present it in a meaningful and actionable way. Launched in January 2018, InSight leverages the power of Tableau to provide users with interactive visualizations on a holistic and as-needed basis that display a detailed view of program performance.

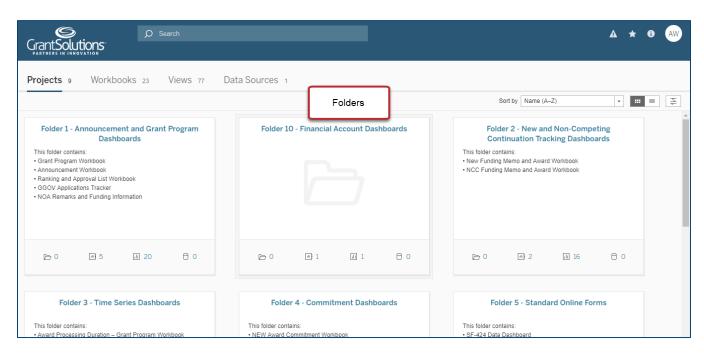
InSight:

- Allows users to manipulate a wide array of options to choose the necessary data by clicking and filtering instead of having a set number of rows and columns.
- ❖ Delivers many different types of visual representations of data through interactive maps and charts that are readily available to share with audiences inside and outside of the program.
- Provides refreshed data every hour. If a change is made in GrantSolutions, it will reflect in InSight charts and tables during the next refresh.
- ❖ Enables dashboards to be accessed by the public (no login required) by allowing users to post information in a public forum (website).

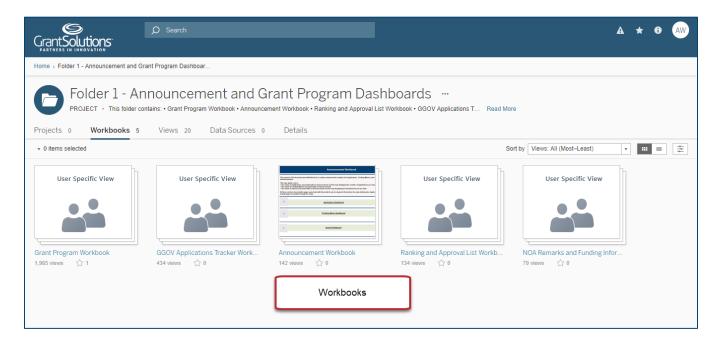


InSight Terminology

Folder: A collection of Workbooks arranged by topic.

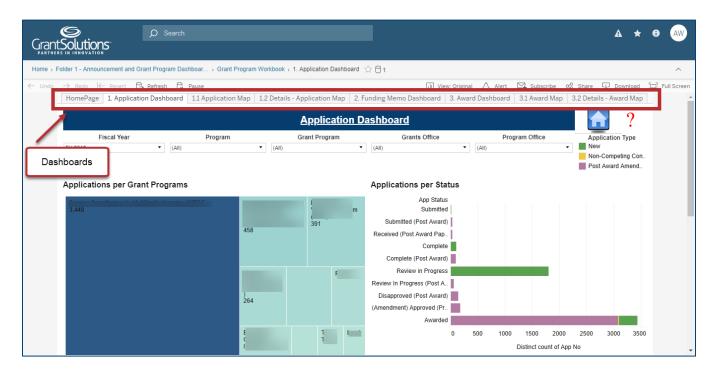


Workbook: A group of visualizations that consolidate individual pieces of information in a dashboard.





Dashboard: Tabs within a workbook. Dashboards may contain charts, maps, Key Performance Indicators (KPI), and data tables.





Folder 1 – Announcement and Grant Program Dashboards

GGOV Applications Tracker Workbook

Path: Home > Folder 1 - Announcement and Grant Program Dashboards > GGOV Applications Tracker Workbook Link: https://insight.grantsolutions.gov/#/workbooks/368/views

The GGOV Applications Tracker Workbook provides the status of all applications that were received from Grants.gov, including applications waiting to be accepted in GrantSolutions. This workbook contains the following dashboards:

- Grants.gov Application Tracker
- Application Details

Folder 2 – New and Non-Competing Continuation Tracking Dashboards

New and NCC Award Tracking

Path: Home > Folder 2 - New and Non-Competing Continuation Tracking Dashboard > New and NCC Award Tracking Link: https://insight.grantsolutions.gov/#/workbooks/1281/views

New and NCC Award Tracking Dashboard provides pending tasks for all New and NCC Awards. This workbook contains the following dashboards:

- New and NCC Award Tracking
- Details

Folder 3 – Time Series Dashboards

Award Processing Duration – Grant Program Workbook

Path: Home > Folder 3 - Time Series Dashboards > Award Processing Duration - Grant Program Workbook Link: https://insight.grantsolutions.gov/#/workbooks/999/views

The Award Processing Duration – Grant Program Workbook enables analysis into completed and pending Awards for specific Grant Programs. This workbook contains the following dashboards:

- Home Page
- Completed
- Completed Details
- Pending
- Pending Details

Funding Memo Processing Duration – Grant Program Workbook

Path: Home > Folder 3 - Time Series Dashboards > Funding Memo Processing Duration - Grant Program Workbook Link: https://insight.grantsolutions.gov/#/workbooks/998/views

The Funding Memo Processing Duration – Grant Program Workbook enables analysis into completed and pending Funding Memos for specific Grant Programs. This workbook contains the following dashboards:

Home Page



- Completed
- Completed Details
- Pending
- Pending Details

Folder 8 – Award and Amendment dashboards

Pending Amendment Report by Fiscal Year and Grant Program Workbook

Path: Home > Folder 8 - Award and Amendment Dashboards > Pending Amendment Report by Fiscal Year and Grant Program

Workbook

Link: https://insight.grantsolutions.gov/#/workbooks/672/views

The Pending Amendment Report by Fiscal Year and Grant Program Workbook provides details of all the pending Amendments for the Program, and Grant Program selected. This Workbook contains the following dashboard:

• Amendment Report by Fiscal Year and Grant Program Dashboard