

## Dashboard Screen's Compliance Card

The Dashboard Screen's Compliance card has two major enhancements: a modal has been added for [Excluded](#) organizations and a new [Compliance Snapshot PDF](#) has been added for all organizations.

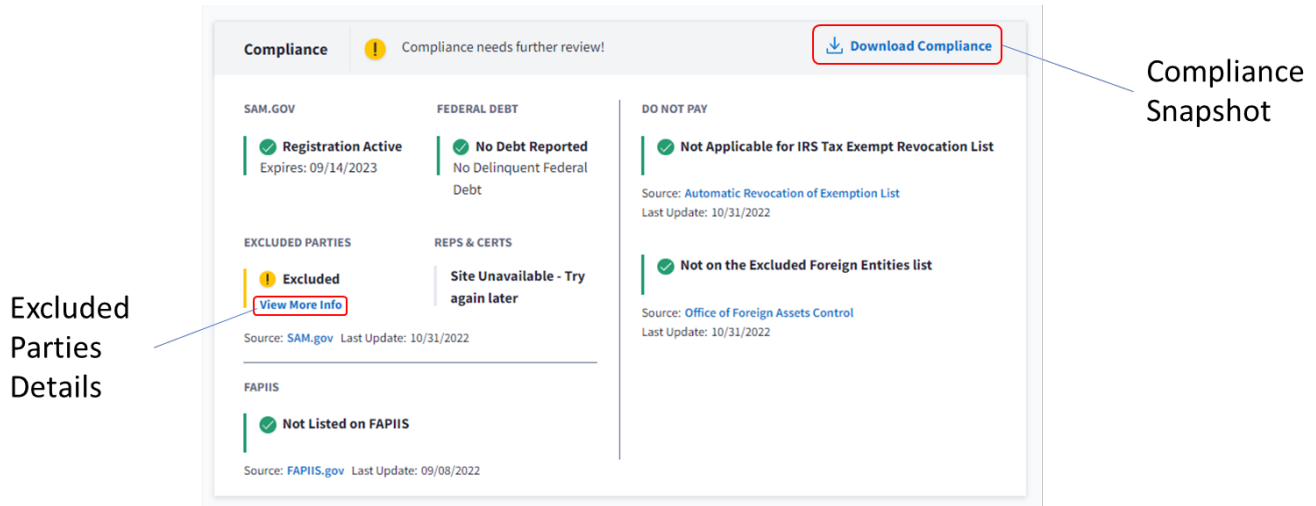


Figure 1: Dashboard Screen's Compliance Card with New Features

### EXCLUDED PARTIES DETAILS

The existing Excluded Parties indicator on the Dashboard Screen's Compliance Card includes a link for "View More Info" if this organization has an Excluded status.

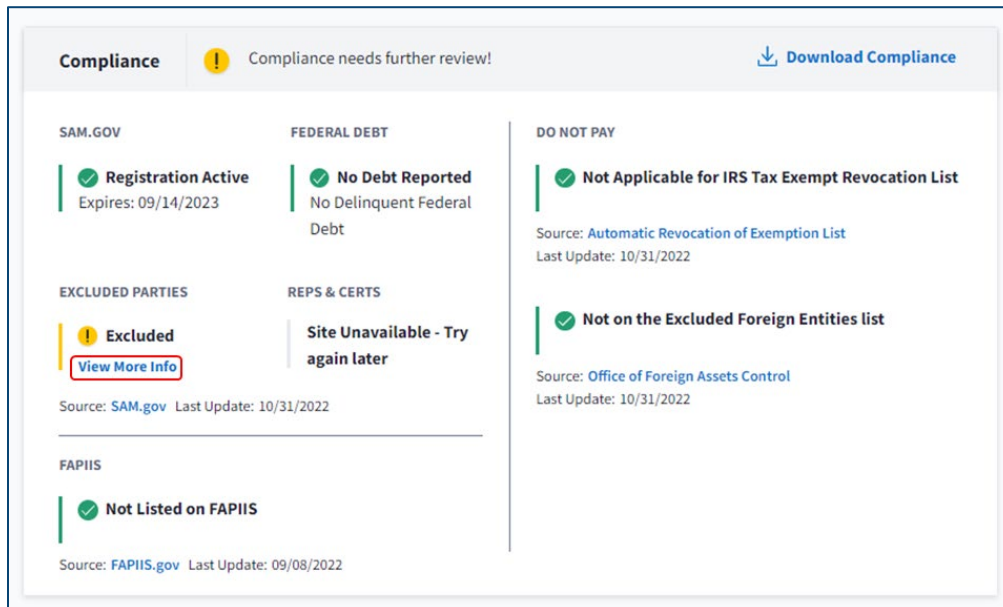


Figure 2: View More Info link when Excluded Parties is marked as Excluded

Clicking the “View More Info” link opens a modal showing details about the exclusion(s) filed for this organization.

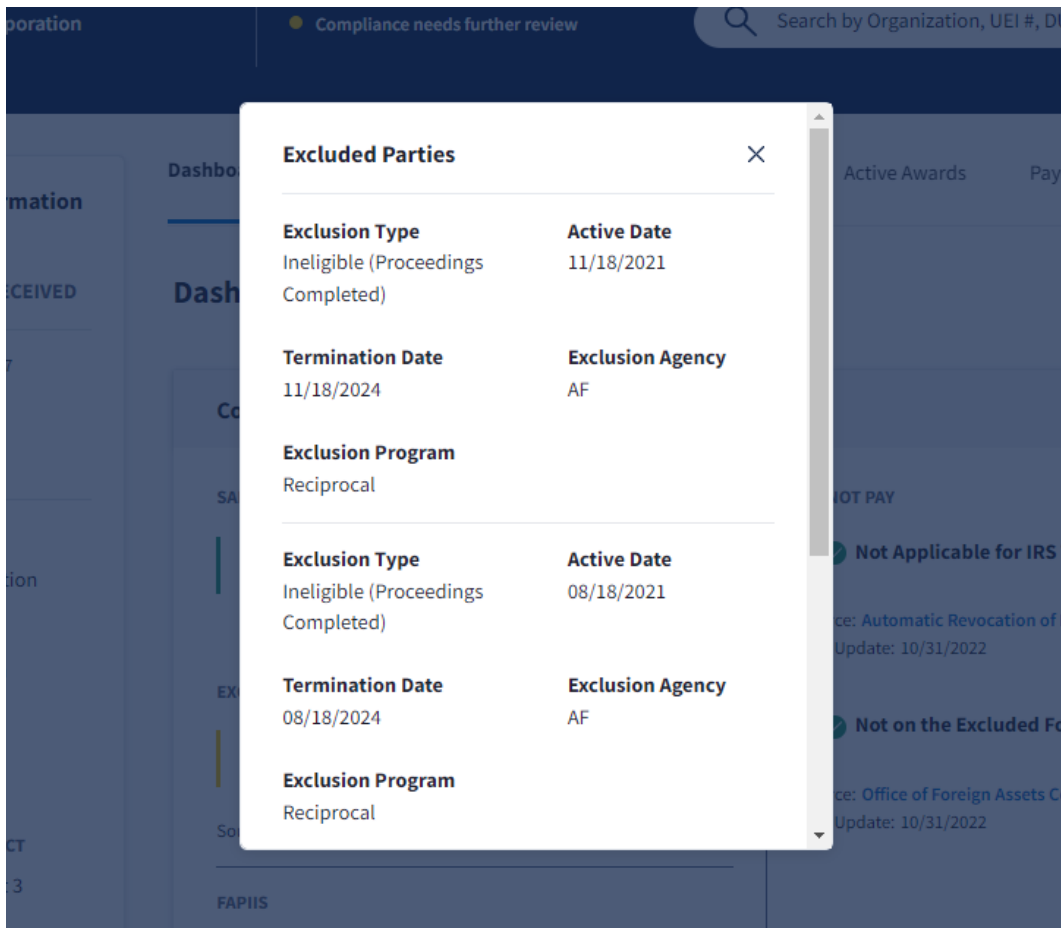


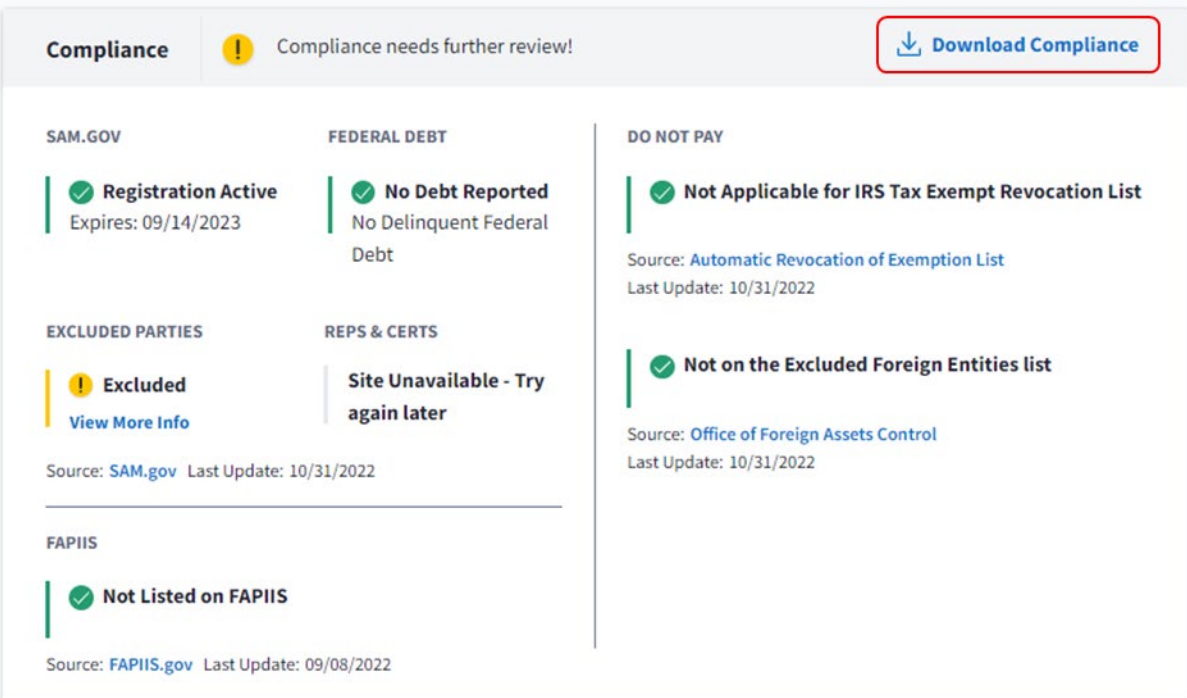
Figure 3: Excluded Parties details modal

*Note: This is like the FAPIIS modal. If there are multiple records, they will be listed with a line between each set of data.*

## COMPLIANCE SNAPSHOT

Organizational compliance data can be downloaded for use outside the system.

A “Download Compliance” link has been added to the top right corner of the Compliance Card.



The screenshot displays the 'Compliance' section of a user interface. At the top, there is a header bar with the title 'Compliance', a yellow warning icon with an exclamation mark, and the text 'Compliance needs further review!'. In the top right corner of this bar is a red-bordered button with a download icon and the text 'Download Compliance'. Below the header, the card is divided into several sections:

- SAM.GOV**: A green checkmark icon followed by 'Registration Active' and 'Expires: 09/14/2023'.
- FEDERAL DEBT**: A green checkmark icon followed by 'No Debt Reported' and 'No Delinquent Federal Debt'.
- DO NOT PAY**: A green checkmark icon followed by 'Not Applicable for IRS Tax Exempt Revocation List'. Below this, it says 'Source: Automatic Revocation of Exemption List' and 'Last Update: 10/31/2022'.
- EXCLUDED PARTIES**: A yellow warning icon followed by 'Excluded' and a 'View More Info' link. Below this, it says 'Source: SAM.gov' and 'Last Update: 10/31/2022'.
- REPS & CERTS**: A grey status 'Site Unavailable - Try again later'.
- FAPIIS**: A green checkmark icon followed by 'Not Listed on FAPIIS'. Below this, it says 'Source: FAPIIS.gov' and 'Last Update: 09/08/2022'.

The 'Download Compliance' button is highlighted with a red border in the original image.

Figure 4: Download Compliance link on the Compliance card

Clicking the link will generate a PDF file of the compliance data for the organization. The size of the PDF file will vary depending on whether the Excluded Parties or FAPIIS indicators include detailed compliance findings. The SAM.gov Reps and Certs PDF will be appended to the end of the document if available.

**RDI Organizational Compliance Snapshot**  
Printed by Elizabeth McQuade on 11/15/2022 at 02:28 PM EST

Organization Name	K3C INDUSTRIAL CORPORATION
Location	HAVERHILL, MA
UEI	VNSRTPBJRH7
DUNS	116816571
EIN	834182026
Compliance	Compliance needs further review!

**Source** SAM.gov (Last Update: 11/16/2022)

SAM.gov	Registration Active Expires: 09/14/2023
Federal Debt	No Debt Reported (No Delinquent Federal Debt)
Reps And Certs	Reps & Certs data could not be pulled from SAM.gov when this file was generated
Excluded Parties	Excluded

**Excluded Parties Details (3)**

Exclusion Type	Ineligible (Proceedings Completed)
Active Date	08/18/2021
Termination Date	08/18/2024
Exclusion Program	Reciprocal
Exclusion Agency	AF

Exclusion Type	Ineligible (Proceedings Completed)
Active Date	11/18/2021
Termination Date	11/18/2024
Exclusion Program	Reciprocal

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Organization high level info

SAM.gov compliance data (length will vary depending on whether there are Excluded Parties details available)

SAM.gov compliance data continued (if necessary)

FAPIIS compliance data (length will vary depending on whether there are details available)

Reps and Certs (if available)

Figure 5: Compliance Snapshot PDF

*Note: The Reps and Certs page will not be appended if the organization does not have Reps and Certs on file or if the system couldn't contact SAM.gov via the Application Programming Interface (API) when the PDF was generated. Please check the Reps and Certs indicator to determine which is true.*

*Note: The Do Not Pay indicators are not currently included on the Compliance Snapshot PDF file. They will be added in an upcoming release.*