**Quick Sheet: OLDC Navigation** 



# QUICK SHEET: RECIPIENT DATA COLLECTION SERVICES (OLDC) NAVIGATION

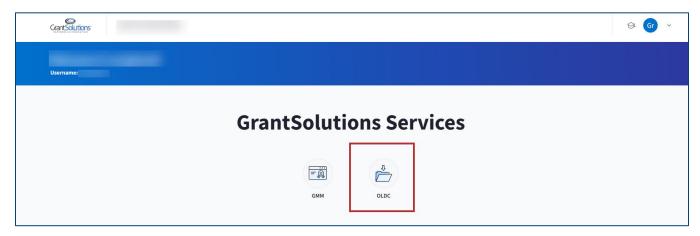
**AUDIENCE: GRANTORS** 

#### **INTRODUCTION**

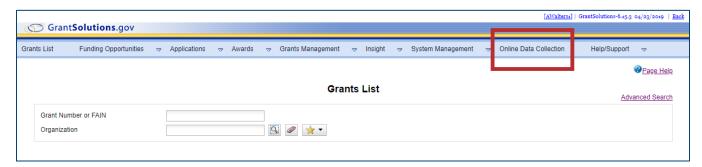
Grant Recipients use the GrantSolutions Recipient Data Collection Services (OLDC) system to enter data, attach documents, validate, certify, submit, and retrieve information pertinent to their forms or reports. Grantors use OLDC to review, approve, or return forms for corrections.

To access OLDC, log into GrantSolutions (<u>www.grantsolutions.gov</u>) and launch OLDC from one of the following locations:

## GrantSolutions Homepage: OLDC icon



## GrantSolutions Grants Management Services (GMM) menu bar: Online Data Collection Services menu





### **NAVIGATION**

The regular "OLDC Home" page appears. To access the enhanced "OLDC Home" page, click the **Switch Home Page (Enhanced)** link.



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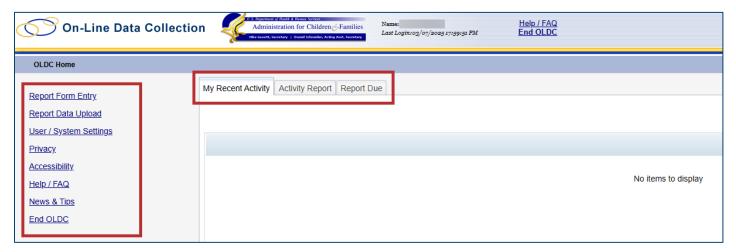


The enhanced "OLDC Home" page contains a menu list where users can choose to enter a form, retrieve previous or current data, obtain information about OLDC, or end OLDC. Some of these options may not appear on the main menu based on the assigned roles. Menu list options may include:

- **Report Form Entry**: For most users, this is the first step in locating and working with their specific reports. The following screens present a series of questions to help you select the appropriate report form. The same process is used to check the status of any current or submitted report.
- Report Data Upload: Upload the report data file for processing
- User / System Settings: To customize OLDC individually, you may change your password, correct contact information, and choose other system defaults. Officials can also make OLDC changes, such as sharing permissions with others within your organization and address corrections.

Additionally, on the Enhanced "OLDC home" page, the center part of the screen contains three tabs:

- My Recent Activity: Lists all activities for the user
- Activity Report: List of all the report activities for the selected program and grantee
- Report Due: List of all reports that are due for the selected program and grantee

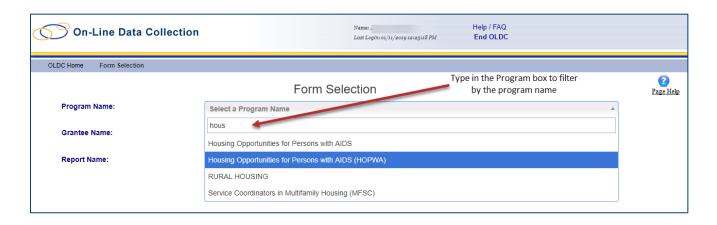




### FORM SELECTION SCREEN

To access the "Form Selection" screen, click the Report Form Entry link from "OLDC Home".

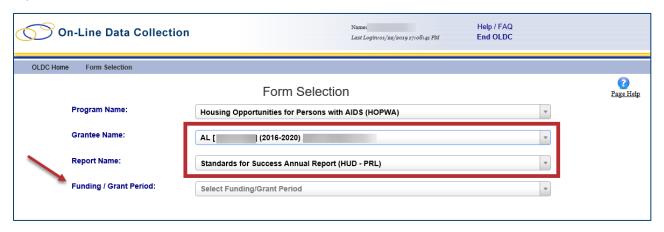
To select a *Program Name or Grantee Name*, either expand the drop-down list and scroll through the options to locate the program or begin typing text in the Program Name field to filter by the entered information.





When the *Grantee Name* is selected, the *Report Name* automatically populates if only one report is available, and the next selection menu appears (in this example, the Funding / Grant Period).

If more than one report is available based on the selected Program and Grantee, the user must still select the *Report Name*.





Continue making selections until the report period table appears.

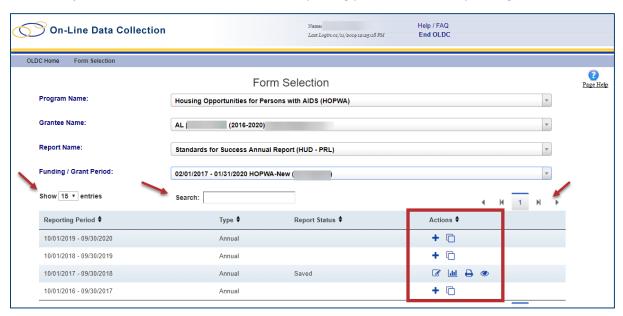
The report period table contains the following features:

Search Field: Enter text in the Search field to filter what appears in the Report Period table

Show Entries: Select the number of entries to appear in the table at one time. The default is 15

**Previous and Next Page Icons**: Click the forward and back arrow icons to view additional entries in the Report Period table. The buttons appear above and below the table

Report Period Table: Lists the available reporting periods and corresponding actions



Possible Actions icons are as follows:

New: Start a new form

**Edit**: Modify a previously saved form

**Report Status**: Navigate to the "Report Form Status" page, where submitted forms can be reviewed, approved, or returned to the recipient

**Print Latest Version (HTML)**: Print the form from the browser print feature (does not include attachments)

**View Latest Repor**t: Open a read-only version of the form in the browser

**Revise**: Create an exact copy of the previous form with open fields

Clone: Copy a previously submitted form, including data, to a new report period